

**MIAMI-DADE COUNTY, FLORIDA**

**GENERAL OBLIGATION BONDS**  
**FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 1999**  
(in thousands)

|                                     |                  |                  | <b>Balance</b>        | <b>Net</b>          | <b>Balance</b>       |
|-------------------------------------|------------------|------------------|-----------------------|---------------------|----------------------|
|                                     |                  |                  | <b>September 30,</b>  | <b>Additions</b>    | <b>September 30,</b> |
|                                     |                  |                  | <b>1998</b>           | <b>(Reductions)</b> | <b>1999</b>          |
|                                     |                  |                  | <b>Outstanding</b>    |                     |                      |
|                                     |                  |                  | <b>Interest Rates</b> |                     |                      |
| Public Improvement Bonds:           |                  |                  |                       |                     |                      |
| Series "B"                          | due through 1999 | 5.50% to 7.50%   | \$ 2,395              | (2,395)             |                      |
| Series "C"                          | due through 1999 | 6.00% to 7.00%   | 3,320                 | (3,320)             |                      |
| Series "E"                          | due through 2001 | 5.50% to 6.75%   | 10,290                | (3,230)             | \$ 7,060             |
| Series "F"                          | due through 2001 | 5.25%            | 13,755                | (3,120)             | 10,635               |
| Series "G"                          | due through 2002 | 4.50% to 5.50%   | 14,280                | (3,315)             | 10,965               |
| Series "H"                          | due through 2003 | 6.50% to 6.70%   | 20,850                | (3,705)             | 17,145               |
| Series "I"                          | due through 2004 | 6.75% to 6.90%   | 26,500                | (3,775)             | 22,725               |
| Series "CC"                         | due through 2016 | 6.25% to 7.125%  | 28,121                | (770)               | 27,351               |
| Series "DD"                         | due through 2018 | 6.80% to 7.75%   | 45,570                | (965)               | 44,605               |
| Series "EE"                         | due through 2016 | 4.10% to 5.75%   | 34,905                | (1,135)             | 33,770               |
| Series 1997 (Parks)                 | due through 2022 | 5.00% to 6.50%   | 50,000                | (1,095)             | 48,905               |
| Series 1998 (Parks)                 | due through 2024 | 4.20% to 6.00%   |                       | 26,000              | 26,000               |
| Public Improvement Refunding Bonds: |                  |                  |                       |                     |                      |
| Series "1986"                       | due through 2007 | 12.00% to 15.00% | 71,240                | (8,915)             | 62,325               |
| Series "1988"                       | due through 2004 | 6.90% to 7.50%   | 37,345                | (6,295)             | 31,050               |
| Total General Obligation Bonds      |                  |                  | \$ 358,571            | \$ (16,035)         | \$ 342,536           |

**MIAMI-DADE COUNTY, FLORIDA**

**SPECIAL OBLIGATION BONDS  
FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 1999**  
(in thousands)

|   | <b>Outstanding<br/>Interest Rates</b> | <b>Balance<br/>September 30,<br/>1998</b> | <b>Net<br/>Additions<br/>(Reductions)</b> | <b>Balance<br/>September 30,<br/>1999</b> |
|---|---------------------------------------|---|---|---|
| Special Obligation Bonds:   |                                       |   |   |   |
| Guaranteed Entitlement Refunding Revenue Bonds<br>Series "1988" due through 2008  | 7.50% to 7.80%                        | \$ 36,191                                 | 2,824                                     | \$ 39,015                                 |
| Guaranteed Entitlement Refunding Revenue Bonds<br>Series "1995A" due through 2018   | 4.70% to 6.25%                        | 77,978                                    | 4,359                                     | 82,337                                    |
| Guaranteed Entitlement Refunding Revenue Bonds<br>Series "1995B" due through 2003   | 4.60% to 5.10%                        | 57,757                                    | (10,023)                                  | 47,734                                    |
| Sales Tax Revenue Refunding Bonds,<br>Series "1996" due through 2002  | 4.00% to 6.00%                        | 51,915                                    | (9,420)                                   | 42,495                                    |
| Equipment Floating/Fixed Rate Special Obligation Bonds<br>Series "1987A" due through 2000                                     | Variable rate                         | 1,700                                     | (820)                                     | 880                                       |
| Equipment Floating/Fixed Rate Special Obligation Bonds<br>Series "1988A" due through 2000                                     | Variable rate                         | 2,055                                     | (1,655)                                   | 400                                       |
| Capital Asset Acquisition Equipment Floating/Fixed Rate Special Obligation Bonds<br>Series "1990" due through 2010            | Variable rate                         | 19,515                                    | (6,500)                                   | 13,015                                    |
| Special Obligation Bonds, (Country Club of Miami Taxing District)<br>(County Portion 42.7%)<br>Series "1988" due through 2003 | 10.10% to 10.50%                      | 2,167                                     | (2,167)                                   |   |
| Special Obligation Bonds, (Country Club of Miami Taxing District)<br>(County Portion 46.5%)<br>Series "1998"                  |                                       |   | 1,316                                     | 1,316                                     |
| Professional Sports Franchise Facilities Tax Revenue Refunding Bonds<br>Series "1998" due through 2030                        | 3.60% to 5.25%                        | 94,740                                    | 375                                       | 95,115                                    |
| Special Obligation Bonds (Courthouse Center Project)<br>Series "1994" due through 2019  | 5.05% to 6.35%                        | 23,935                                    | (20,395)                                  | 3,540                                     |
| Special Obligation Bonds (Courthouse Center Project)<br>Series "1995" due through 2020  | 4.75% to 6.10%                        | 17,230                                    | (14,245)                                  | 2,985                                     |
| Special Obligation Bonds (Courthouse Center Project)<br>Series "1998A" due through 2014                                       | 3.00% to 4.65%                        |   | 5,010                                     | 5,010                                     |
| Special Obligation Bonds (Courthouse Center Project)<br>Series "1998B" due through 2014                                       | 3.00% to 4.65%                        |   | 37,880                                    | 37,880                                    |
| Public Service Tax Revenue Refunding Bonds<br>Series "1996" due through 2003  | 4.00% to 5.25%                        | 50,615                                    | (7,535)                                   | 43,080                                    |
| Public Service Tax Revenue UMSA Bonds (QNIP)<br>Series "1999" due through 2024  | 4.00% to 5.25%                        |   | 77,640                                    | 77,640                                    |
| Stormwater Bonds (QNIP)<br>Series "1999" due through 2024   | 3.00% to 4.80                         |   | 41,580                                    | 41,580                                    |
| Metro-Dade Fire and Rescue<br>Series "1996" due through 2011  | 3.60% to 6.00%                        | 37,210                                    | (2,180)                                   | 35,030                                    |

(Continued)

**MIAMI-DADE COUNTY, FLORIDA**  
**SPECIAL OBLIGATION BONDS**  
**FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 1999**  
(in thousands)  
(Continued)

|   | <b>Outstanding<br/>Interest Rates</b> | <b>Balance<br/>September 30,<br/>1998</b> | <b>Net<br/>Additions<br/>(Reductions)</b> | <b>Balance<br/>September 30,<br/>1999</b> |
|---|---------------------------------------|---|---|---|
| Special Obligation Refunding Bonds/Taxable<br>Series "1996A" due through 1998     | 5.55% to 6.62%                        | 1,730                                     | (1,730)                                   |   |
| Special Obligation Refunding Bonds/Taxable<br>Series "1996B" due through 2035     | 3.55% to 6.50%                        | 112,140                                   | 1,642                                     | 113,782                                   |
| Subordinate Special Obligation Refunding Bonds<br>Series "1997A" due through 2026 | 5.35% to 5.62%                        | 90,378                                    | 5,087                                     | 95,465                                    |
| Subordinate Special Obligation Bonds<br>Series "1997B" due through 2037           | 5.00% to 5.66%                        | 172,388                                   | 3,182                                     | 175,570                                   |
| Subordinate Special Obligation Bonds<br>Series "1997C" due through 2028           | 4.00% to 5.68%                        | 42,903                                    | 1,256                                     | 44,159                                    |
| Total Special Obligation Bonds  |                                       | <u>\$ 892,547</u>                         | <u>\$ 105,481</u>                         | <u>\$ 998,028</u>                         |

(Concluded)

**MIAMI-DADE COUNTY, FLORIDA**  
**HOUSING AGENCY**  
**SPECIAL OBLIGATION BONDS**  
**FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 1999**  
(in thousands)

|   |                  | <b>Outstanding<br/>Interest Rates</b> | <b>Balance<br/>September 30,<br/>1998</b> | <b>Net<br/>Additions<br/>(Reductions)</b> | <b>Balance<br/>September 30,<br/>1999</b> |
|---|------------------|---------------------------------------|---|---|---|
| New Housing Authority Debentures (NHAD)<br>Second Issue   | due through 1999 | 3.625%                                | \$ 199                                    | (199)                                     |   |
| New Housing Authority Debentures (NHAD)<br>Third Issue    | due through 2002 | 3.375%                                | 210                                       | (50)                                      | \$ 160                                    |
| New Housing Authority Debentures (NHAD)<br>Fourth Issue   | due through 2004 | 3.500%                                | 980                                       | (160)                                     | 820                                       |
| New Housing Authority Debentures (NHAD)<br>Fifth Issue    | due through 2001 | 3.500%                                | 225                                       | (85)                                      | 140                                       |
| New Housing Authority Debentures (NHAD)<br>Sixth Issue    | due through 2006 | 3.625%                                | 1,060                                     | (125)                                     | 935                                       |
| New Housing Authority Debentures (NHAD)<br>Seventh Issue  | due through 2006 | 3.875%                                | 2,595                                     | (412)                                     | 2,183                                     |
| New Housing Authority Debentures (NHAD)<br>Eighth Issue   | due through 2007 | 3.750%                                | 860                                       | (80)                                      | 780                                       |
| New Housing Authority Debentures (NHAD)<br>Ninth Issue    | due through 2008 | 4.250%                                | 1,160                                     | (95)                                      | 1,065                                     |
| New Housing Authority Debentures (NHAD)<br>Tenth Issue    | due through 2012 | 5.000%                                | 7,825                                     | (400)                                     | 7,425                                     |
| New Housing Authority Debentures (NHAD)<br>Eleventh Issue | due through 2013 | 4.875%                                | 9,430                                     | (445)                                     | 8,985                                     |
| New Housing Authority Debentures (NHAD)<br>Twelfth Issue  | due through 2009 | 6.000%                                | 3,670                                     | (245)                                     | 3,425                                     |
| Total Housing Agency                                      |                  |                                       | <u>\$ 28,214</u>                          | <u>\$ (2,296)</u>                         | <u>\$ 25,918</u>                          |

\* Bonds totaling \$25,918 plus Notes Payables totaling \$87,794.

**MIAMI-DADE COUNTY, FLORIDA**  
**SEAPORT REVENUE BONDS**  
**FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 1999**  
(in thousands)

|  | <b>Outstanding<br/>Interest Rates</b> | <b>Balance<br/>September 30,<br/>1998</b> | <b>Net<br/>Additions<br/>(Reductions)</b> | <b>Balance<br/>September 30,<br/>1999</b> |
|--|---------------------------------------|---|---|---|
| Seaport Revenue Refunding Bonds,<br>Series "1988C" due through 2010                        | 6.80% to 7.60%                        | \$ 4,250                                  | (395)                                     | \$ 3,855                                  |
| Seaport Revenue Refunding Bonds,<br>Series "1988D" due through 2010                        | 6.80% to 7.60%                        | 10,510                                    | (970)                                     | 9,540                                     |
| Seaport Revenue Refunding Bonds,<br>Series "1990E" due through 2019                        | 6.50% to 8.00%                        | 9,755                                     | (730)                                     | 9,025                                     |
| Seaport Revenue Refunding Bonds, (Gantry Crane Project)<br>Series "1990F" due through 2016 | 6.50% to 7.125%                       | 5,805                                     | (170)                                     | 5,635                                     |
| Seaport General Obligation Bonds,<br>Series "1992" due through 2002                        | 5.25% to 5.90%                        | 9,850                                     | (1,990)                                   | 7,860                                     |
| Seaport General Obligation Refunding Bonds,<br>Series "1996" due through 2026              | 4.40% to 6.50%                        | 149,950                                   |   | 149,950                                   |
| Seaport Revenue Refunding Bonds,<br>Series "1995" due through 2016                         | 4.60% to 6.20%                        | 44,950                                    |   | 44,950                                    |
| Seaport Revenue Bonds<br>Series "1996" due through 2026                                    | 4.00% to 5.50%                        | 29,270                                    | (470)                                     | 28,800                                    |
| Total Seaport Bonds  |                                       | <u>\$ 264,340</u>                         | <u>\$ (4,725)</u>                         | <u>\$ 259,615</u>                         |

**MIAMI-DADE COUNTY, FLORIDA**

**AVIATION DEPARTMENT REVENUE BONDS  
FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 1999**  
(in thousands)

|   |                 | <b>Outstanding<br/>Interest Rates</b> | <b>Balance<br/>September 30,<br/>1998</b> | <b>Net<br/>Additions<br/>(Reductions)</b> | <b>Balance<br/>September 30,<br/>1999</b> |
|---|-----------------|---------------------------------------|---|---|---|
| <b>Trust Agreement Special Revenue Bonds:</b> |                 |                                       |   |   |   |
| Aviation Revenue Bonds                        |                 |                                       |   |   |   |
| Series "W" due through 2007                   | 4.90% to 6.10%  | \$ 68,160                             | (1,770)                                   | \$ 66,390                                 |   |
| Aviation Revenue Refunding Bonds              |                 |                                       |   |   |   |
| Series "X" due through 2002                   | 4.80% to 5.30%  | 25,665                                | (5,930)                                   | 19,735                                    |   |
| Aviation Revenue Refunding Bonds              |                 |                                       |   |   |   |
| Series "Y" due through 2011                   | 4.50% to 5.50%  | 46,020                                | (2,555)                                   | 43,465                                    |   |
| Aviation Revenue Refunding Bonds              |                 |                                       |   |   |   |
| Series 1994A due through 2002                 | 5.50% to 6.25%  | 31,395                                | (7,250)                                   | 24,145                                    |   |
| Aviation Revenue Refunding Bonds              |                 |                                       |   |   |   |
| Series 1994B due through 2006                 | 5.40% to 6.40%  | 23,395                                | (2,390)                                   | 21,005                                    |   |
| Aviation Revenue Refunding Bonds              |                 |                                       |   |   |   |
| Series 1994C due through 2006                 | 8.10% to 8.80%  | 15,360                                | (1,610)                                   | 13,750                                    |   |
| Aviation Revenue Refunding Bonds              |                 |                                       |   |   |   |
| Series 1995A due through 2011                 | 5.15% to 6.10%  | 34,480                                | (1,875)                                   | 32,605                                    |   |
| Aviation Revenue Bonds                        |                 |                                       |   |   |   |
| Series 1995B due through 2024                 | 5.75% to 6.00%  | 135,920                               |   | 135,920                                   |   |
| Aviation Revenue Bonds                        |                 |                                       |   |   |   |
| Series 1995C due through 2025                 | 5.75%           | 24,080                                |   | 24,080                                    |   |
| Aviation Revenue Refunding Bonds              |                 |                                       |   |   |   |
| Series 1995D due through 2010                 | 4.25% to 5.8%   | 46,100                                | (1,155)                                   | 44,945                                    |   |
| Aviation Revenue Refunding Bonds              |                 |                                       |   |   |   |
| Series 1995E due through 2010                 | 4.10% to 6.0%   | 25,930                                | (690)                                     | 25,240                                    |   |
| Aviation Revenue Bonds                        |                 |                                       |   |   |   |
| Series 1996A due through 2026                 | 5.75%           | 267,415                               |   | 267,415                                   |   |
| Aviation Revenue Bonds                        |                 |                                       |   |   |   |
| Series 1996B due through 2026                 | 5.6%            | 27,585                                |   | 27,585                                    |   |
| Aviation Revenue Refunding Bonds              |                 |                                       |   |   |   |
| Series 1996C due through 2011                 | 4.90% to 5.50%  | 57,365                                | (8,195)                                   | 49,170                                    |   |
| Aviation Revenue Bonds                        |                 |                                       |   |   |   |
| Series 1997A due through 2010                 | 4.60% to 6.00%  | 128,145                               | (4,800)                                   | 123,345                                   |   |
| Aviation Revenue Bonds                        |                 |                                       |   |   |   |
| Series 1997B due through 2022                 | 4.75% to 5.125% | 136,830                               |   | 136,830                                   |   |

(Continued)

**MIAMI-DADE COUNTY, FLORIDA**  
**AVIATION DEPARTMENT REVENUE BONDS**  
**FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 1999**  
(in thousands)  
(Continued)

|   |                  | <b>Outstanding<br/>Interest Rates</b> | <b>Balance<br/>September 30,<br/>1998</b> | <b>Net<br/>Additions<br/>(Reductions)</b> | <b>Balance<br/>September 30,<br/>1999</b> |
|---|------------------|---------------------------------------|---|---|---|
| <hr/>   |                  |                                       |   |   |   |
| Aviation Revenue Bonds                              |                  |                                       |   |   |   |
| Series 1997C  | due through 2027 | 5.125%                                | 63,170                                    |   | 63,170                                    |
| Aviation Revenue Bonds                              |                  |                                       |   |   |   |
| Series 1998A  | due through 2024 | 4.00% to 5.25%                        | 190,000                                   | (4,510)                                   | 185,490                                   |
| Aviation Revenue Bonds                              |                  |                                       |   |   |   |
| Series 1998B  | due through 2006 | 4.00% to 5.00%                        | 37,880                                    | (3,040)                                   | 34,840                                    |
| Aviation Revenue Bonds                              |                  |                                       |   |   |   |
| Series 1998C  | due through 2029 | 4.40% to 5.25%                        |   | 150,000                                   | 150,000                                   |
| Total Trust Agreement Special Revenue Bonds         |                  |                                       | 1,384,895                                 | 104,230                                   | 1,489,125                                 |
| <hr/>   |                  |                                       |   |   |   |
| <b>Aviation Facilities Revenue Bonds:</b>           |                  |                                       |   |   |   |
| Aviation Facilities Variable Rate Demand Bonds 1984 |                  |                                       |   |   |   |
| Series "A"  | due through 2009 | Variable Rate                         | 33,100                                    | (1,600)                                   | 31,500                                    |
| Aviation Facilities Revenue Bonds 1992              |                  |                                       |   |   |   |
| Series "B"  | due through 2022 | 5.10% to 6.60%                        | 98,675                                    | (1,885)                                   | 96,790                                    |
| Aviation Facilities Revenue Bonds 1994              |                  |                                       |   |   |   |
| Series "C"  | due through 2024 | 5.375% to 6.20%                       | 139,995                                   | (2,195)                                   | 137,800                                   |
| Total Aviation Facilities Revenue Bonds:            |                  |                                       | 271,770                                   | (5,680)                                   | 266,090                                   |
| Total Aviation                                      |                  |                                       | \$ 1,656,665                              | \$ 98,550                                 | \$ 1,755,215                              |

(Concluded)

MIAMI-DADE COUNTY, FLORIDA

**PUBLIC HEALTH TRUST REVENUE BONDS**  
**FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 1999**  
(in thousands)

|  |                  |                 | Balance       | Net          | Balance       |
|--|------------------|-----------------|---------------|--------------|---------------|
|  |                  |                 | September 30, | Additions    | September 30, |
|  |                  |                 | 1998          | (Reductions) | 1999          |
|  |                  |                 |               |              |               |
| Public Facilities Revenue Bonds, (Jackson Memorial Hospital)           |                  |                 |               |              |               |
| Series "1993"  | due through 2023 | 4.40% to 5.625% | \$ 87,255     | (3,805)      | \$ 83,450     |
| Public Facilities Revenue Refunding Bonds, (Jackson Memorial Hospital) |                  |                 |               |              |               |
| Series "1993A"   | due through 2015 | 4.40% to 4.875% | 53,980        | (2,180)      | 51,800        |
| Public Facilities Revenue Refunding Bonds, (Jackson Memorial Hospital) |                  |                 |               |              |               |
| Series "1998"  | due through 2018 | 3.7% to 5.25%   | 67,100        | (135)        | 66,965        |
| Total Public Health Trust  |                  |                 | \$ 208,335    | \$ (6,120)   | \$ 202,215    |



**MIAMI-DADE COUNTY, FLORIDA**

**HOUSING AGENCY  
REVENUE BONDS  
FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 1999**  
(in thousands)

|  | <b>Outstanding<br/>Interest Rates</b> | <b>Balance<br/>September 30,<br/>1998</b> | <b>Net<br/>Additions<br/>(Reductions)</b> | <b>Balance<br/>September 30,<br/>1999</b> |
|--|---------------------------------------|---|---|---|
| Special Housing Revenue Refunding Bonds<br>Series 1998      due through 2012 | 5.30% to 5.80%                        | \$    9,000                               | (145)                                     | \$    8,855                               |
| Special Housing Revenue Bonds<br>Series "A"      due through 2013            | 1.00%                                 | 2,002                                     | (124)                                     | 1,878                                     |
| Total Housing Agency   |                                       | <u>\$    11,002</u>                       | <u>\$    (269)</u>                        | <u>\$    10,733</u>                       |

**MIAMI-DADE COUNTY, FLORIDA**

**UTILITY REVENUE BONDS AND OTHER  
FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 1999**  
(in thousands)

|  |                  | <b>Outstanding<br/>Interest rates</b> | <b>Balance<br/>September 30,<br/>1998</b> | <b>Net<br/>Additions<br/>(Reductions)</b> | <b>Balance<br/>September 30,<br/>1999</b> |
|--|------------------|---------------------------------------|---|---|---|
| Water and Sewer System Revenue Refunding Bonds |                  |                                       |   |   |   |
| Series "1993"                                  | due through 2013 | 4.50% to 5.00%                        | \$ 365,295                                | (16,050)                                  | \$ 349,245                                |
| Water and Sewer System Revenue Bonds           |                  |                                       |   |   |   |
| Series "1994"                                  | due through 2022 | Variable Rate                         | 422,405                                   | (560)                                     | 421,845                                   |
| Water and Sewer System Revenue Refunding Bonds |                  |                                       |   |   |   |
| Series "1995"                                  | due through 2025 | 4.10% to 6.25%                        | 346,820                                   | (2,675)                                   | 344,145                                   |
| Water and Sewer System Bonds                   |                  |                                       |   |   |   |
| Series "1997"                                  | due through 2026 | 4.50% to 6.25%                        | 437,195                                   |   | 437,195                                   |
| Water and Sewer System Bonds                   |                  |                                       |   |   |   |
| Series "1999A"                                 | due through 2029 | 5.00%                                 |   | 150,000                                   | 150,000                                   |
| Total Water and Sewer Bonds                    |                  |                                       | <u>\$ 1,571,715</u>                       | <u>\$ 130,715</u>                         | <u>1,702,430</u>                          |
| Solid Waste:                                   |                  |                                       |   |   |   |
| Solid Waste System Revenue Refunding Bonds     |                  |                                       |   |   |   |
| Series "1996"                                  | due through 2010 | 4.00% to 6.00%                        | \$ 103,940                                | (5,855)                                   | \$ 98,085                                 |
| Solid Waste System Revenue Refunding Bonds     |                  |                                       |   |   |   |
| Series "1998"                                  | due through 2018 | 3.65% to 4.85%                        | 60,000                                    |   | 60,000                                    |
|  |                  |                                       | <u>\$ 163,940</u>                         | <u>\$ (5,855)</u>                         | <u>\$ 158,085</u>                         |
| Other:   |                  |                                       |   |   |   |
| Rickenbacker Causeway Revenue Refunding Bonds  |                  |                                       |   |   |   |
| Series "1986"                                  | due through 2001 | 6.50% to 7.15%                        | \$ 5,040                                  | \$ (1,195)                                | \$ 3,845                                  |